

CAMEO CORPORATE SERVICES LIMITED
'SUBRAMANIAN BUILDING' NO.1, CLUB HOUSE ROAD, CHENNAI-600 002.
PHONE: 2646 0390 (6 LINES) FAX: 044-2646 0129 GRAMS: CAMEO

Ref : CAM/MEV/AUD-SEC/2019

Date : 02/01/2019

M/S. MERCANTILE VENTURES LIMITED
88 MOUNT ROAD
GUINDY
CHENNAI
600032

Dear Sir,

Sub : SEBI - Reconciliation of Share Capital Audit
Quarter Ended 31-Dec-2018.

Ref : SEBI - Letter No. B&CC/FITTC/CER-16-2004, Dt. 31/12/2004.

We hereby certify

1. That the total of the shares held in NSDL, CDSL and in the Physical Form tally with the Issued / Paid up Capital.

| Mode of Holding | No. of Holders | Percentage of No. of Holders | No. of Shares | Percentage of No. of Shares |
|-----------------|----------------|------------------------------|---------------|-----------------------------|
| Physical | 49530 | 94.0973 | 10235677 | 9.1457 |
| Nsdl | 2309 | 4.3866 | 101380878 | 90.5848 |
| Cdsl | 798 | 1.5160 | 301640 | 0.2695 |
| Total | 52637 | 100.0000 | 111918195 | 100.0000 |

Total Holders : 51772 After Merging of First Holder PAM

2. That the Register of members (ROM) is updated.
3. That the Dematerialisation requests have been confirmed within 15 days from the Date of Receipt of documents and that no Request for dematerialisation is pending more than 15 days.
4. There is no change in share capital in this quarter.
5. Reference of Previous quarter with excess dematerialised shares, if any: Nil.
6. Has the company resolved the matter mentioned in point no (5) above in the current quarter ? if not, reason why ? - Nil.
7. No Transfer / Transmission / Transposition are pending as on 31/12/2018. The Transfer / Transmission / Transposition documents have been despatched to the share holder with in a stipulated time.

We request you to kindly get a certificate (based on the above information given by us) from the qualified Chartered Accountant or Company Secretary for the purposes of reconciliation of the total admitted capital with both the depositories and the total issued to Listed Capital on a quarterly basis to the stock exchange(s) where they are listed as on 31/12/2013. Kindly note that this report shall also be placed before the Board of directors.

This is for your kind information.

Thanking you,

Yours faithfully,
for CAMEO CORPORATE SERVICES LIMITED.


AUTHORISED SIGNATORY

Please verify and ensure that the share capital reconciliation report issued by your practising company secretary tallies with the information provided herein, before filing.